



AUSTPAC RESOURCES N.L.
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29 September 2015

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: SHAREHOLDER SHARE PURCHASE PLAN

We are pleased to confirm that the Shareholder Share Purchase Plan announced on 25 September 2015 is priced at \$0.006 per share and is offered as indicated in the application form as:

A	\$1,000	=	166,666 shares
B	\$2,000	=	333,333 shares
C	\$10,000	=	1,666,666 shares
D	\$15,000	=	2,500,000 shares

Yours faithfully

N.J. Gaston
Company Secretary

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