

AUSTPAC RESOURCES N.L. ACN 002 264 957

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3 October 2008

Austpac Resources Demonstration Plant Open Day

Austpac Resources will be holding an open day for shareholders and investors on Monday October 13th 2008. The day will allow interested parties to view our Newcastle operations and speak with the staff and management of the company.

WHERE: Austpac Resources Demonstration Plant,

240 Cormorant Road Kooragang Island, Newcastle, NSW

(See accompanying directions from Sydney and maps; note instructions re entrance)

WHEN: Monday October 13 2008

TIMES: 10:00am to 12:00pm

Arrive at 10:00am - Sign in at front gate

Welcome and introductory talks at 10:30am:

Managing Director Mike Turbott

Process & Plant Manager John Winter

Guided tour of facilities* 11:00am

"Meet and Greet" 11:30am

YOU MUST REGISTER BY FRIDAY OCTOBER 10^{TH} TO ATTEND THIS EVENT. NUMBERS WILL BE LIMITED, SO REGISTER EARLY!

TO REGISTER, EMAIL YOUR NAME AND CONTACT DETAILS TO apgtio2@ozemail.com.au

*Due to OH&S and Duty of Care regulations the tour will be conducted through designated areas only.

About Austpac Resources N.L. (ASX code: APG)

Austpac [www.austpacresources.com] is a minerals technology company focused on the titanium, steel and iron ore industries. It has been listed on the Australian Stock Exchange since 1986. Austpac's key technology transforms ilmenite into high-grade synthetic rutile, a preferred feedstock for titanium dioxide pigment production. The technology can also be used to process waste chloride solutions and iron oxides produced by steel making to recover hydrochloric acid and iron metal pellets. A third process can be used to produce Direct Reduced Iron (DRI) from both hematite and magnetite iron ores.



ERMS SR Demonstration Plant

(240 Cormorant Road, Kooragang Island, Newcastle)

Open Day: visit by prior booking with Austpac's Sydney office only

<u>Directions From Sydney</u> (see accompanying maps for key)

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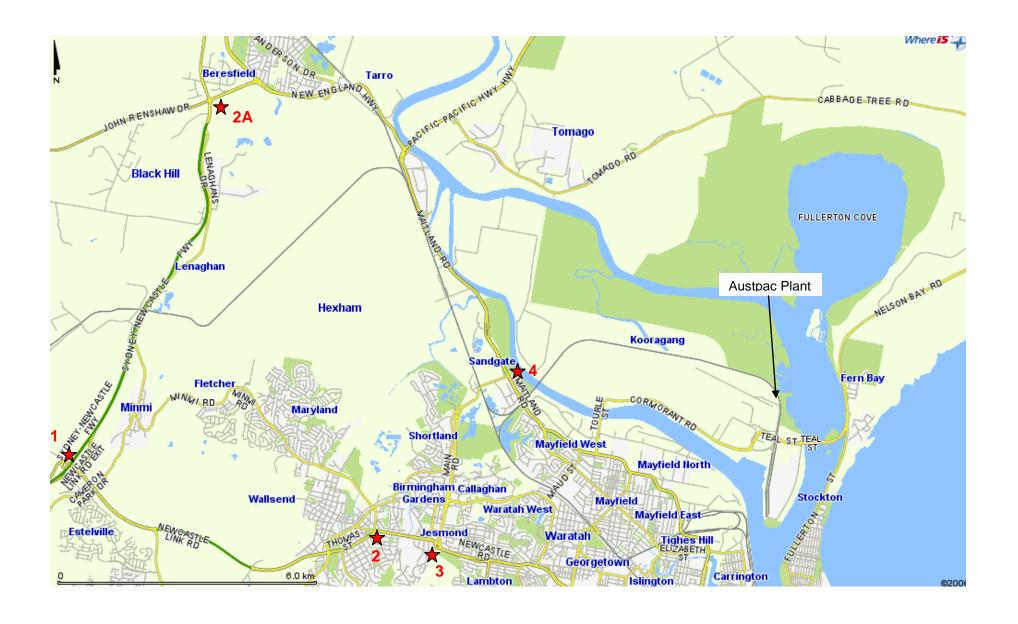
- (1) Take Newcastle exit from Sydney/Newcastle Freeway, follow Newcastle Link Road straight through three roundabouts until reaching 70km zone and start of houses at Wallsend, straight ahead through another roundabout at Lake Rd/Cowper St and keep on for 1km until another roundabout at top of hill (2).
- (2) Turn right on roundabout (sign for Newcastle) and follow Newcastle Road for 2km until large roundabout (3).
 - [Alternatively, go to end of freeway (2A), turn right at the roundabout, follow signs for Newcastle along New England Highway and Maitland Road until reaching (4).]
- (3) Turn left on to Main Rd/Motorway 123 (sign for Sandgate), follow for 5km until end at Sandgate Road (roundabout), then turn right and follow Sandgate Road to Maitland Rd (4).
 - Alternatively, follow the Freeway to the roundabout at end (2A), turn right and follow John Renshaw Drive to New England Highway, then to Maitland Rd (follow signs for Newcastle) until you reach Sandgate (cemetery on right) (4)
- (4) Follow Pacific Highway for 1km to Industrial Drive (5).
- (5) Turn left and follow Industrial Drive for 1km to Tourle St (6).
- (6) Turn left on Tourle St, over bridge to Kooragang Island, follow Cormorant Road and continue straight ahead through roundabout (where sign indicates left turn to Port Stephens) (7).
- (7) Continue on Cormorant Rd, sweeping left turn following railway line on right for approximately 2km (under a coal conveyor and Teal St, the overpass to Stockton & Port Stephens), until reaching a sharper left hand turn in road. Main entrance for Mountain Industries, and signs for Austpac Resources Pilot Plant, and Kooragang Welding Services on right. Proceed past the main entrance, safely U-turn and park on northern side of Cormorant Rd near sign-posted gate (entrance to Austpac facilities).
- (8) Enter site via sign-posted gate and proceed to the Austpac Site Office. NOTE: Access to the site is restricted for OH&S reasons. Please follow path and signage directly to the Austpac site office.

Phone Contact:

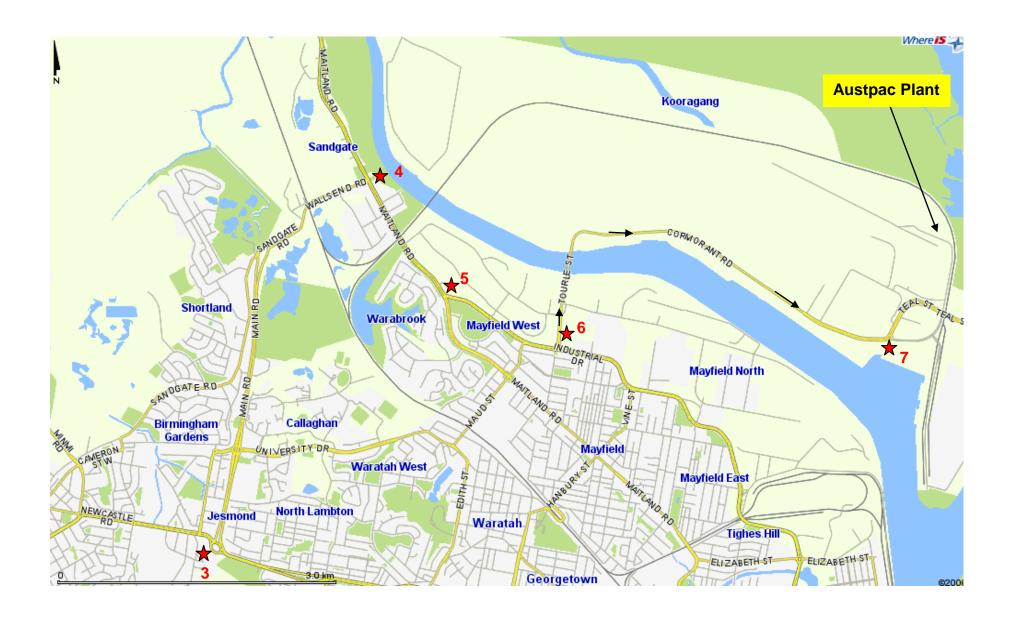
ERMS SR Demonstration Plant, Kooragang Island

(02) 4928 4338

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